

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Expo Marketing Group, LLC, a Delaware limited liability company

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 65-1207840

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

2418 Nolita
Irvine, CA 92612

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Orange
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) expomarketing.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company** Case number (if known) _____
Name

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5418

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Expo Marketing Group, LLC, a Delaware limited liability company

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$10,000,001 - \$50 million☐ \$1,000,000,001 - \$10 billion☐ \$100,001 - \$500,000☐ \$50,000,001 - \$100 million☐ \$10,000,000,001 - \$50 billion☐ \$500,001 - \$1 million☐ \$100,000,001 - \$500 million☐ More than \$50 billion

Debtor Expo Marketing Group, LLC, a Delaware limited liability company Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 16, 2021
MM / DD / YYYY

X /s/ Lisa Bertaina
Signature of authorized representative of debtor

Lisa Bertaina
Printed name

Title Managing Member

18. Signature of attorney

X /s/ Marc C. Forsythe
Signature of attorney for debtor

Date March 16, 2021
MM / DD / YYYY

Marc C. Forsythe 153854
Printed name

GOE FORSYTHE & HODGES LLP
Firm name

18101 Von Karman Avenue
Suite 1200
Irvine, CA 92612-7127
Number, Street, City, State & ZIP Code

Contact phone (949) 798-2460 Email address mforsythe@goeforlaw.com

153854 CA
Bar number and State

**United States Bankruptcy Court
Central District of California**

In re Expo Marketing Group, LLC, a Delaware limited liability company
Debtor(s)

Case No. _____
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Lisa Bertaina**, declare under penalty of perjury that I am the **President** of **Expo Marketing Group, LLC, a Delaware limited liability company**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 28th day of February, 2021.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Lisa Bertaina, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Lisa Bertaina, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Lisa Bertaina, President** of this Corporation is authorized and directed to employ **Marc C. Forsythe 153854**, attorney and the law firm of **GOE FORSYTHE & HODGES LLP** to represent the corporation in such bankruptcy case."

Date 3/16/21

Signed 

Lisa Bertaina, President

Fill in this information to identify the case:

Debtor name Expo Marketing Group, LLC, a Delaware limited liability company

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 16, 2021

X /s/ Lisa Bertaina

Signature of individual signing on behalf of debtor

Lisa Bertaina

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P.O. Box 0001 Los Angeles, CA 90096-8000	Marianna Mikhalevich marianna.mikhalevich@michaellegalgroup.com (800) 678-0745	Miscellaneous business purchases	Contingent Unliquidated			\$303,644.44
Brumark 3655 Atlanta Industrial Drive Building 100 Atlanta, GA 30331	Beth Nowlin bnowlin@exploring.com (770) 874-8192	Flooring purchase	Unliquidated			\$19,814.45
Celtic Bank Wade Newman, President 268 State St., STE#300 Salt Lake City, UT 84111	Tim McGoff (Chief Bus. Dev. Officer) cares@bluevine.com (800) 529-0612	Payroll Protection Program Loan	Unliquidated			\$364,760.00
Chase Cardmember Services P.O. Box 6294 Carol Stream, IL 60197-6294	Customer Service (800) 945-2028	Miscellaneous corporate purchases.	Contingent Unliquidated			\$99,576.96
Five Incorporated 1055 South 1100 West Lehi, UT 84043	Ami Hunsaker accounting@fiveinc.com (801) 980-7245	Graphics Purchase	Unliquidated			\$34,524.63
Hitachi Automotive Systems Americas 10833 Valley View St., Suite 400 Cypress, CA 90630	Ryan Pelkey Ryan.Pelkey@hitachi-automotive.us (949) 471-3500 Ex. 3584	Product for show.	Unliquidated			\$19,079.11

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
iTradeNetwork 707 W. Tower Avenue Oakland, CA 94607	Rene Cardenas rcardenas@itradenetwork.com (408) 921-0816	Deposit for participating in Show	Contingent Unliquidated			\$26,883.30
Nth Degree P.O. Box 306157 Nashville, TN 37230-6157	Jennifer Wagoner JWagoner@nthdegree.com (714) 734-4155	Labor to Install and dismantle exhibits.	Unliquidated			\$71,225.84
OC Orthodontics 1300 NE Alpha Dr. CA 91728	Megan Allen Megan.A@worldclassstech.com (971) 241-5771	Deposit for participating in show	Contingent Unliquidated			\$45,368.09
Openpath 600 Corporate Point Suite 400 Culver City, CA 90230	Talinn Jaramillo talinn@openpath.com (818) 293-9979	Deposit for participating in show	Contingent Unliquidated			\$22,766.15
Pacific Coast Producers 631 N. Cluff Avenue Lodi, CA 95241	Tami Iverson tiverson@pcoastp.com (209) 367-6278	Deposit for participating in show	Contingent Unliquidated			\$17,780.92
Piedmont Plastics P.O. Box 845649 Los Angeles, CA 90084-5649	Becky Hazle-Jones bhazlejones@piedmontplastics.com (704) 816-1954	Exhibit rental supplies.	Unliquidated			\$30,487.06
ScaleMatrix 5775 Kearny Villa Rd. San Diego, CA 92123	Jennifer Pinnick billing@scalematrix.com (858) 633-4362	Deposit for participating in show	Contingent Unliquidated			\$23,376.72
Seed Marketing 651 Via Cristina Newbury Park, CA 91320	Rebecca Thayer rebecca@seed-marketing.com (480) 789-0929	Deposit for participating in show	Contingent Unliquidated			\$66,246.33
Sunfolding 3101 20th Street San Francisco, CA 94110	Joshua Keller josh.keller@sunfolding.com (717) 817-1973	Deposit for participating in show	Contingent Unliquidated			\$28,170.48
Transit Air Cargo 2204 E. Fourth Street Santa Ana, CA 92705	Tammy Ihle tihle@TransitAir.com (714) 380-5568	Shipping services	Unliquidated			\$84,964.91

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Triton, c/o Michael Carroll TFA Associates LLC 10800 Midlothian Turnpike, Ste. 128 Richmond, VA 23235	Michael Carroll mcarroll@tritonpacific.com (804) 893-3712	Business Loan and management fees				\$524,876.98
U.S. Small Business Administration Office of Disaster Assistance 14925 Kingsport Road Fort Worth, TX 76155	disastercustomerservice@sba.gov (213) 634-3855	Disaster Assistance Loan	Unliquidated			\$150,000.00
Vital Smarts 282 West River Bend Lane Provo, UT 84604	Mary McChesney mary.mccchesney@vitalsmarts.com (801) 724-6280	Deposit for participating in show.	Contingent Unliquidated			\$27,718.09
Younger Optics USA 2925 California Street Torrance, CA 90503	Sara Sim ssim@youngeroptics.com (310) 787-6597	Deposit for Participating in show	Contingent Unliquidated			\$87,000.00

**United States Bankruptcy Court
Central District of California**

In re **Expo Marketing Group, LLC, a Delaware limited liability company**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Lisa Bertaina 2418 Nollita Irvine, CA 92612	None	None	Sole Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 16, 2021**

Signature **/s/ Lisa Bertaina**
Lisa Bertaina



Penalty for making a false statement of concealing property Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California.

Date: March 16, 2021

/s/ Lisa Bertaina

Lisa Bertaina

Signature of Debtor 1

Signature of Debtor 2

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 185,399.31
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 185,399.31

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 266,263.42
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 2,311,132.23
4. Total liabilities Lines 2 + 3a + 3b	\$ 2,577,395.65

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>JPMorgan Chase Bank, N.A.</u>	<u>Checking</u>	<u>1632</u>	<u>\$958.61</u>
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3.2. <u>JPMorgan Chase Bank, N.A.</u>	<u>Checking</u>	<u>6289</u>	<u>\$2,274.70</u>
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4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,233.31

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Official Form 206A/B Schedule A/B Assets - Real and Personal Property

page 1

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (If known)

Name

Description, including name of holder of prepayment
8.1.

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: 62,046.37 - 62,046.37 = \$0.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1.

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

15.1. %

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1.

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**
Name

Case number (If known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies SEE ATTACHED ITEM #22	02/10/2021	\$0.00	Liquidation	\$175,914.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$175,914.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value Valuation method Current Value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops-either planted or harvested			
29.	Farm animals Examples: Livestock, poultry, farm-raised fish			
30.	Farm machinery and equipment (Other than titled motor vehicles)			

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company** Case number (If known)
Name

31. **Farm and fishing supplies, chemicals, and feed**

32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value Valuation method Current Value

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No

☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Desks and Chairs.	\$0.00	Liquidation	\$300.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$300.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (If known)

Name

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____

49. **Aircraft and accessories**

49.1.. _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (If known)

Name

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1.

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**
ExpoMarketing Branding Assets. Including:
Logo, Designs, Photographs, video and
website content.

Unknown

Liquidation

\$1,000.00

61. **Internet domain names and websites**
www.expomarketing.com

Unknown

Appraisal

\$4,952.00

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**
Customer mailing lists.

\$0.00

N/A

Unknown

64. **Other intangibles, or intellectual property**

65. **Goodwill**
Goodwill (as of 12/31/2020)

\$1,348,689.17

N/A

\$0.00

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (If known)

Name

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$5,952.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Income tax refunds and unused net operating losses (NOLs), if any, are unknown at this time.

Tax year **2020**

Unknown

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$3,233.31	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$175,914.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$300.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$5,952.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$185,399.31	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$185,399.31

EXHIBIT 22

EXHIBIT 22

#22 INVENTORY & SUPPLIES	CODE	SIZE	QUANTITY	DATE OF LAST INVENTORY	BOOK VALUE OF DEBTORS INTEREST	CURRENT VALUE OF DEBTORS INTEREST	Inventory Total Value
ALUVISION FRAME	AO	39" x 95"	163	2/10/2021	0.00	\$ 300.00	\$ 48,900.00
ALUVISION FRAME	HO	19.5" x 39"	91	2/10/2021	0.00	\$ 84.00	\$ 7,644.00
ALUVISION FRAME	KO	39" x 39"	68	2/10/2021	0.00	\$ 168.00	\$ 11,424.00
ALUVISION FRAME	JO	39" x 78"	42	2/10/2021	0.00	\$ 300.00	\$ 12,600.00
ALUVISION FRAME	FO (door)	39" x 95"	15	2/10/2021	0.00	\$ 550.00	\$ 8,250.00
ALUVISION FRAME	BO	19.5" x 95"	55	2/10/2021	0.00	\$ 202.00	\$ 11,110.00
ALUVISION FRAME	EO	12.25"x 95"	25	2/10/2021	0.00	\$ 127.00	\$ 3,175.00
ALUVISION FRAME	XO (curve)	30.47" x 39"	8	2/10/2021	0.00	\$ 116.00	\$ 928.00
ALUVISION FRAME	S (curve)	46" x 19.5"	5	2/10/2021	0.00	\$ 95.00	\$ 475.00
ALUVISION FRAME	V (curve)	46" x 19.25"	9	2/10/2021	0.00	\$ 97.00	\$ 873.00
NORDIC HANGING SIGN FRAME (Cust. Nordic)		355"W x 235"L x 237.7H	1	2/10/2021	0.00	\$ 3,000.00	\$ 3,000.00
MONITORS		43 INCH	36	2/10/2021	0.00	\$ 400.00	\$ 14,400.00
MONITORS		32 INCH	10	2/10/2021	0.00	\$ 300.00	\$ 3,000.00
MONITORS		40 INCH	4	2/10/2021	0.00	\$ 400.00	\$ 1,600.00
MONITORS		55 INCH	6	2/10/2021	0.00	\$ 500.00	\$ 3,000.00
MONITORS		50 INCH	1	2/10/2021	0.00	\$ 500.00	\$ 500.00
MONITORS		65 INCH	1	2/10/2021	0.00	\$ 650.00	\$ 650.00
TABLES	BISTRO		3	2/10/2021	0.00	\$ 155.00	\$ 465.00
STOOLS (9 BOXES NEW)	CRESCENT		18	2/10/2021	0.00	\$ 150.00	\$ 2,700.00
STOOLS (6 BOXES NEW)	BLACK BAR		12	2/10/2021	0.00	\$ 150.00	\$ 1,800.00
STOOLS (3 BOXES NEW)	WHITE ROUND HILL		6	2/10/2021	0.00	\$ 150.00	\$ 900.00
STOOLS	BLACK LOFT		32	2/10/2021	0.00	\$ 85.00	\$ 2,720.00
STOOLS	MATT BLACK CONTEMPORARY		4	2/10/2021	0.00	\$ 150.00	\$ 600.00
CHAIRS (2 BOXES NEW)	WHITE KNIGHT		4	2/10/2021	0.00	\$ 125.00	\$ 500.00
PODIUMS	GRAY UPLIT		4	2/10/2021	0.00	\$ 375.00	\$ 1,500.00
FRAME HARDWARE:					0.00	\$ 10,000.00	\$ 10,000.00
	TORPEDOES		MULTIPLE	2/10/2021	0.00		
	STRAIGHT PLATES/HING PLATES		MULTIPLE	2/10/2021	0.00		
	T PLATES/X PLATES		MULTIPLE	2/10/2021	0.00		
	90 DEGREE PLATES		MULTIPLE	2/10/2021	0.00		
ROLAND VINYL PRINTER					0.00		\$ 5,000.00
COMPUTERS & MONITORS			MULTIPLE	2/10/2021	0.00		\$ 10,000.00
MISC SUPPLIES					0.00		\$ 500.00
CLAMP LIGHTS			APPROX 150	2/10/2021	0.00		\$ 5,000.00
IP PHONES			7	2/10/2021	0.00		\$ 700.00
SHOW COUNTERS (Cust. JBS)		20"x43"x60"	4	2/10/2021	0.00	500	\$ 2,000.00
							\$ 175,914.00

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Transwestern Creditor's Name Wilson Dow Avenue, LLC P.O. Box 6234 Hicksville, NY 11802-6234 Creditor's mailing address Erin.Goto@transwestern.com Creditor's email address, if known Date debt was incurred 10-01-2020 through 01-2021 rent Last 4 digits of account number 7411,2745;0010 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All property subject to enforcement of a Money Judgment against the Judgment Debtor to which a Judgment Lien on personal property may attach under Section 697.530 of the Code of Civil Procedure is subject to this Judgment Lien. Describe the lien UCC Filed 03-02-2021 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$266,263.42 Unknown

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$266,263.42

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Richard L. Seide, APC 901 Dove Street Suite 120 Newport Beach, CA 92660	Line 2.1	

Debtor	Expo Marketing Group, LLC, a Delaware limited liability company	Case number (if known)	
	Name		
	Wildow Avenue LLC RREEF 535 Anton, Suite 200 Costa Mesa, CA 92626	Line <u>2.1</u>	0774
	Wilson Dow Avenue, LLC c/o C T Corporation System 818 West Seventh Street, Suite 930 Los Angeles, CA 90017	Line <u>2.1</u>	0774

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Employment Development Department Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001 Date or dates debt was incurred NOTICE ONLY Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Setion, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952 Date or dates debt was incurred NOTICE ONLY Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Debtor Expo Marketing Group, LLC, a Delaware limited liability company		Case number (if known) _____	
Name			

2.3	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred Notice only		Basis for the claim: NOTICE ONLY	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.4	Priority creditor's name and mailing address State Board of Equalization Account Information Group, MIC: 29 P.O. Box 942879 Sacramento, CA 94279-0029	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred NOTICE ONLY		Basis for the claim: NOTICE ONLY	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 1 Password 317 Adelaide Street West Toronto CN M5V1P9 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,998.45
3.2	Nonpriority creditor's name and mailing address 3DS Max AutoDesk 111 McInnis Parkway San Rafael, CA 94903 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Design Software</u> NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.3	Nonpriority creditor's name and mailing address A & J Crates 2103 S. Standard Avenue Santa Ana, CA 92707 Date(s) debt was incurred <u>1/2020 through 03/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Crates</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,470.00

Debtor Expo Marketing Group, LLC, a Delaware limited liability company		Case number (if known) _____	
Name _____			

3.4	Nonpriority creditor's name and mailing address Adobe 640 Holdrege Avenue Los Angeles, CA 90016 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Monthly Adobe software</u> NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.5	Nonpriority creditor's name and mailing address Alpha & Omega Semiconductor Ltd 475 Oakmead Parkway Sunnyvale, CA 94085 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
<hr/>			
3.6	Nonpriority creditor's name and mailing address American Express P.O. Box 0001 Los Angeles, CA 90096-8000 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>6000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous business purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$303,644.44
<hr/>			
3.7	Nonpriority creditor's name and mailing address Audio Technologies 10557 Metric Drive Dallas, TX 75243 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,696.63
<hr/>			
3.8	Nonpriority creditor's name and mailing address Better Choice Brands 164 Douglas Road East Oldsmar, FL 34677 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,034.66
<hr/>			
3.9	Nonpriority creditor's name and mailing address Brumark 3655 Atlanta Industrial Drive Building 100 Atlanta, GA 30331 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Flooring purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,814.45
<hr/>			
3.10	Nonpriority creditor's name and mailing address Celtic Bank Wade Newman, President 268 State St., STE#300 Salt Lake City, UT 84111 Date(s) debt was incurred <u>04/30/2020</u> Last 4 digits of account number <u>7309</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Payroll Protection Program Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$364,760.00

Debtor Expo Marketing Group, LLC, a Delaware limited liability company		Case number (if known)
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3.11	Nonpriority creditor's name and mailing address Central Desktop (IMeet) 87 N. Raymond Avenue Suite 528 Pasadena, CA 91103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Software services <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Chase Cardmember Services P.O. Box 6294 Carol Stream, IL 60197-6294 Date(s) debt was incurred 2020 Last 4 digits of account number 8608	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$99,576.96 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Miscellaneous corporate purchases. <u>2nd account #4246-3152-9643-9753</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Cinnafilm, Inc. 600 Central Avenue Southeast Albuquerque, NM 87102 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,690.54 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Coffeeland 2121 South Business Parkway Ontario, CA 91761 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,974.79 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Contextlogic, Inc. (Wish) 1 Sansome Street, FL 40 San Francisco, CA 94104-4448 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,661.66 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address Cox Internet Services 2712 Towne Center Dr. Foothill Ranch, CA 92610 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Monthly Internet Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Cytek Biosciences, Inc. 46107 Landing Parkway Fremont, CA 94538 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.18	Nonpriority creditor's name and mailing address DE LAGE LANDEN FINANCIAL SERVICES, 1111 Old Eagle School Rd Wayne, PA 19087-1453 Date(s) debt was incurred <u>11-09-2016 - Initial filing</u> Last 4 digits of account number <u>9400</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Aerial Work Platform</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address DE LAGE LANDEN FINANCIAL SERVICES, 1111 Old Eagle School Rd Wayne, PA 19087-1453 Date(s) debt was incurred <u>02-31-2017</u> Last 4 digits of account number <u>2604</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>2017- Nissan Class IV -IC Cushion Forklift</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address EMG Inc. c/o Lisa Bertaina 2418 Nolita Tustin, CA 92780 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$125,000.00</u> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Etumos 1425 Broadway #563 Seattle, WA 98122 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$13,323.75</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Exhibit Force 10550 South Sam Houston Pkwy W Houston, TX 77071 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Software contract. Contract expired 02-28-2021.</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Five Incorporated 1055 South 1100 West Lehi, UT 84043 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>5082</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$34,524.63</u> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Graphics Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.24	Nonpriority creditor's name and mailing address Flooring Exhibits P.O. Box 400084 Las Vegas, NV 89140 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Flooring purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,182.61
3.25	Nonpriority creditor's name and mailing address Globalux Lighting 2037 S. Vineyard Avenue Ontario, CA 91761 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Balance due to client</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,331.00
3.26	Nonpriority creditor's name and mailing address Hitachi Automotive Systems Americas 10833 Valley View St., Suite 400 Cypress, CA 90630 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Participating in show.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,079.11
3.27	Nonpriority creditor's name and mailing address Hubspot 1 Harbour Pl, Suite 175 Portsmouth, NH 03801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Software services</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.28	Nonpriority creditor's name and mailing address iTradeNetwork 707 W. Tower Avenue Oakland, CA 94607 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,883.30
3.29	Nonpriority creditor's name and mailing address ITS Phone Service 4100 Guardian Street Suite 110 Simi Valley, CA 93063 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Phone service</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.30	Nonpriority creditor's name and mailing address Letters etc. 17845 Sky Park Circle Irvine, CA 92614 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,619.20

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3.31	Nonpriority creditor's name and mailing address Luminance & Hallmark Lighting 1945 S. Tubeway Avenue Los Angeles, CA 90040 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$2,042.13</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Balance due to client</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address Microsoft 365 One Microsoft Way Redmond, WA 98052-6399 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Software services</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address Mieles Campos Azules SA DE CV Carretera a Santa Rosa KM 3 Amatitan, Jalisco 45380, MX Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$2,077.90</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in Show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address Nth Degree P.O. Box 306157 Nashville, TN 37230-6157 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>4059</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$71,225.84</u> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Labor to Install and dismantle exhibits.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address OC Orthodontics 1300 NE Alpha Dr. CA 91728 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$45,368.09</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Openpath 600 Corporate Point Suite 400 Culver City, CA 90230 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$22,766.15</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address Pacific Coast Producers 631 N. Cluff Avenue Lodi, CA 95241 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$17,780.92</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.38	Nonpriority creditor's name and mailing address Pasternack Enterprises Inc. 17802 Fitch Irvine, CA 92614 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address Piedmont Plastics P.O. Box 845649 Los Angeles, CA 90084-5649 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$30,487.06 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Exhibit rental supplies.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address Puzhen Life 745 Fifth Avenue Suite 528 New York, NY 10151 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,339.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	Nonpriority creditor's name and mailing address QBO (Intuit) 2800 E. Commerce Center PL Tucson, AZ 85704-4559 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Software Services</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address ScaleMatrix 5775 Kearny Villa Rd. San Diego, CA 92123 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$23,376.72 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address Seed Marketing 651 Via Cristina Newbury Park, CA 91320 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$66,246.33 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address Singapore Math, Inc. 19535 SW 129th Avenue Tualatin, OR 97062 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,768.41 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.45	Nonpriority creditor's name and mailing address Southern California Leasing, Inc. 180 E. Main Street Suite 204 Tustin, CA 92780-4414 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>A terminated lease agreement.</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.46	Nonpriority creditor's name and mailing address Step 1 Dezigns, Inc. 630 Terminal Way Costa Mesa, CA 92627 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Expo</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lighting purchase.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,338.65
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3.47	Nonpriority creditor's name and mailing address StoreLocal 4920 Campus Drive Newport Beach, CA 92660 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,025.30
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3.48	Nonpriority creditor's name and mailing address Sunfolding 3101 20th Street San Francisco, CA 94110 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,170.48
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3.49	Nonpriority creditor's name and mailing address Susquehanna Commercial Finance, Inc 2 Country View Road, Suite 300 Malvern, PA 19355 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.50	Nonpriority creditor's name and mailing address TL Event Services LLC 2831 S. Rose Parkway Suite 200 Henderson, NV 89052 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Outside Labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,280.00
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3.51	Nonpriority creditor's name and mailing address Transit Air Cargo 2204 E. Fourth Street Santa Ana, CA 92705 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84,964.91
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3.52	Nonpriority creditor's name and mailing address Triton, c/o Michael Carroll TFA Associates LLC 10800 Midlothian Turnpike, Ste. 128 Richmond, VA 23235 Date(s) debt was incurred <u>prior to 2006</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$524,876.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan and Management Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	Nonpriority creditor's name and mailing address True Spot 6010 W. Spring Creek Pkwy Plano, TX 75024 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$275.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54	Nonpriority creditor's name and mailing address U.S. Small Business Administration Office of Disaster Assistance 14925 Kingsport Road Fort Worth, TX 76155 Date(s) debt was incurred <u>07-07-2020</u> Last 4 digits of account number <u>8007</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$150,000.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Disaster Assistance Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address United Pacific Industries Inc. 3788 Conant Street Long Beach, CA 90808 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,533.10 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56	Nonpriority creditor's name and mailing address VARTA Microbattery 555 Theodore Fremd Avenue Suite C304 Rye, NY 10580 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,050.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.57	Nonpriority creditor's name and mailing address Vital Smarts 282 West River Bend Lane Provo, UT 84604 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$27,718.09 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58	Nonpriority creditor's name and mailing address Water Science Technologies 1701 Vanderbilt Rd. Birmingham, AL 35234 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,954.99 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Expo Marketing Group, LLC, a Delaware limited liability company Name _____	Case number (if known) _____
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3.59	Nonpriority creditor's name and mailing address Wells Fargo Equipment Finance P.O. Box 1433 Des Moines, IA 50306 Date(s) debt was incurred _____ Last 4 digits of account number <u>5001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>JLG Scissor Lift 1930ES s/n M20000005392</u> <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.60	Nonpriority creditor's name and mailing address Western Equipment Finance, Inc. P.O. Box 640 Devils Lake, ND 58301-0640 Date(s) debt was incurred <u>10-28-2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY, LISTED IN AN ABUNDANCE OF CAUTION.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.61	Nonpriority creditor's name and mailing address Younger Optics USA 2925 California Street Torrance, CA 90503 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$87,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Participating in show</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	American Express P.O. Box 981535 El Paso, TX 79998-1535	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	American Express c/o CT Corporation System 818 West Seventh Street, Suite 930 Los Angeles, CA 90017	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Becky Hazle-Jones 5265 South Rio Grande Street Littleton, CO 80120	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Beyond the Nth Degree Inc. dba Nth Degree, Inc. c/o C T Corporation System 818 West Seventh Street, Suite 930 Los Angeles, CA 90017	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	BlueVine, Pcessor and Servicer for Celtic Bank 401 Warren Street Redwood City, CA 94063	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	<u>7309</u>

Debtor	Expo Marketing Group, LLC, a Delaware limited liability company Name	Case number (if known)	
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.6	Chase P.O. Box 15298 Wilmington, DE 19850-5298	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	CT Corporation System 600 N. 2nd Street, STE 401 Harrisburg, PA 17101	Line <u>3.49</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	EVERBANK COMMERCIAL FINANCE, INC. 10 Waterview Blvd FI 2ND Parsippany, NJ 07054-1286	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	Faggen Enterprises LLC c/o Thomas Bacon, agent for service 1601 N. Sepulveda Blvd., #349 Manhattan Beach, CA 90266	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	Hitachi Automotive Systems Americas 6200 Gateway Drive Cypress, CA 90630	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	Jennifer Wagoner 3237 Satelliet Blvd, Suite 600 Duluth, GA 30096	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	Marianna Mikhalevick, Attorney Michael & Associates, PC 555 S. Charles Dr., Suite 204 Thousand Oaks, CA 91360	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.13	Megan Allen 1300 NE Alpha Dr. McMinnville, OR 97128	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain _____	—
4.14	Nth Degree Inc. 14711 Bentley Circle, Suite A Tustin, CA 92780	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.15	Scott W. Wellman, Attorney at Law Wellman & Warren LLP 24411 Ridge Route, Suite 200 Laguna Hills, CA 92653	Line <u>3.51</u> <input type="checkbox"/> Not listed. Explain _____	—
4.16	Select Equipment Sales 6911 8th Street Buena Park, CA 90620	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	—
4.17	Southern California Leasing, Inc. 180 E. Main Street, Suite 204 Tustin, CA 92780	Line <u>3.49</u> <input type="checkbox"/> Not listed. Explain _____	—
4.18	TRITON PACIFIC CAPITAL PARTNERS Thomas Bacon, its Agent for Service 1601 N. Sepulvda Blvd., #349 Manhattan Beach, CA 90266	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	Expo Marketing Group, LLC, a Delaware limited liability company	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.19	U.S. Small Business Administration Office of General Counsel 312 North Spring Street, 5th Floor Los Angeles, CA 90012	Line <u>3.54</u> <input type="checkbox"/> Not listed. Explain _____	<u>8007</u>
4.20	U.S. Small Business Administration Office of General Counsel 312 North Spring Street, 5th Floor Los Angeles, CA 90012	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	<u>7309</u>
4.21	Wade Newman, President CelticBank 268 South State Street, Suite 300 Salt Lake City, UT 84111	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	<u>7309</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>2,311,132.23</u>
5c.	\$ <u>2,311,132.23</u>

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest
**Opened 02-31-2017
UCC Lease agreement
2017- Class IV -IC
Cushion Forklift
13 Months**

State the term remaining

List the contract number of any government contract _____

**De Lae Landen Financial Services
1111 Old Eagle School Road
Wayne, PA 19087**

2.2. State what the contract or lease is for and the nature of the debtor's interest
**Opened 11-09-2016 -
Initial filing
UCC-1 Lien Holder
JLG Aerial Work
Platform and proceeds.
11 months**

State the term remaining

List the contract number of any government contract _____

**DE LAGE LANDEN FINANCIAL SERVICES,
1111 Old Eagle School Rd
Wayne, PA 19087-1453**

2.3. State what the contract or lease is for and the nature of the debtor's interest
Lease for Scissor Lift

State the term remaining **00**

List the contract number of any government contract _____

**Wells Fargo Equipment Finance
P.O. Box 1433
Des Moines, IA 50306**

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name **Expo Marketing Group, LLC, a Delaware limited liability company**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2021** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue

(before deductions and exclusions)

\$23,373.98

For prior year:

From **1/01/2020** to **12/31/2020**

☒ Operating a business

☐ Other _____

\$2,758,820.20

For year before that:

From **1/01/2019** to **12/31/2019**

☒ Operating a business

☐ Other _____

\$9,157,026.29

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company** Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. First Insurance Funding 450 Skokie Blvd., STE 1000 Northbrook, IL 60062-7917	12/1/20-2/20/21	\$7,705.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Liability & D&O Premiums ACCT: 900 - 92237627
3.2. Kaiser Foundation Health Plan P.O. Box 60508 City of Industry, CA 91716-0508	12/1/2020 through 02/20/2021	\$34,207.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Health Care Premiums
3.3. Wilson Dow Avenue, LLC RREEF 535 Anton, Suite 200 Costa Mesa, CA 92626	Upon Termination of Lease	\$36,959.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Lease deposit.

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. TL Event Services	Multiple : 01/15/2020 through 12/15/2020.	\$102,780.55	Payment for labor services

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Wilson Dow Avenue, LLC RREEF 535 Anton, Suite 200 Costa Mesa, CA 92626	Abandoned property at business location: 2741 and 2745 Dow Avenue, Tustin, CA, when lease was terminated: Mimaki JFX200 Printer; HIGHMARK DOUBLE DECK ; SET DOUBLE DECK; Modular Print Room Add On; and other misc. personal property. NOTE: Debtor could not locate a buyer for the Property.	02/28/2021	\$0.00

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company** Case number (if known)

Creditor's name and address	Describe of the Property	Date	Value of property
DE LAGE LANDEN FINANCIAL SERVICES, 1111 Old Eagle School Rd Wayne, PA 19087-1453	Aerial Work Platform	02/2021	\$10,561.78
DE LAGE LANDEN FINANCIAL SERVICES, 1111 Old Eagle School Rd Wayne, PA 19087-1453	2017- Nissan Class IV -IC Cushion Forklift	02/2021	\$16,734.15
Wells Fargo Equipment Finance P.O. Box 1433 Des Moines, IA 50306	JLG Scissor Lift 1930ES s/n M20000005392 (Wells Fargo Finan.) Value of Property Estimated	02/2021	\$10,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Wilson Dow Avenue, et al. -vs- Expo Marketing Group, et. al. 30-2020-01171655-CU-UD-CJC	Unlawful Detainer. Judgement entered 01/26/2021 Filed UCC Notice of Judgment Lien on 03/02/2021	Orange County Superior Court 700 Civic Center Drive West Santa Ana, CA 92701	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (if known)

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	GOE FORSYTHE & HODGES LLP 18101 Von Karman Avenue Suite 1200 Irvine, CA 92612-7127	Filing Fee	12/4/2020	\$1,738.00
	Email or website address mforsythe@goeforlaw.com			
	Who made the payment, if not debtor?			
11.2.	GOE FORSYTHE & HODGES LLP 18101 Von Karman Avenue Suite 1200 Irvine, CA 92612-7127	Attorney Fees (includes non-bankruptcy services)	12/04/2020	\$33,262.00
	Email or website address mforsythe@goeforlaw.com			
	Who made the payment, if not debtor?			
11.3.	GOE FORSYTHE & HODGES LLP 18101 Von Karman Avenue Suite 1200 Irvine, CA 92612-7127	Attorney Fees (includes non-bankruptcy services)	03/01/2021	\$25,000.00
	Email or website address mforsythe@goeforlaw.com			
	Who made the payment, if not debtor?			

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (if known)

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Freehand Sign Company 947 N. Elm Street Orange, CA 92867	CNC Router	02/23/2021	\$15,000.00
	Relationship to debtor			
13.2	Micro Puzzles 2100 East Katella Avenue Unit #362 Anaheim, CA 92806	Mimaki JFX200-2513 EX Printer	02/22/2021	\$26,300.00
	Relationship to debtor			
13.3	Toni Ann Cottrell 12712 Cherry Valle Drive La Mirada, CA 90638	Computer and Monitor (In lieu of severance pay)	02/26/2021	\$239.00
	Relationship to debtor Employee			
13.4	Lauren Lake 1301 Borden Road Escondido, CA 92026	Computer and Monitor (In lieu of severance pay)	02/26/2021	\$239.00
	Relationship to debtor Employee			
13.5	Jorge Navarro 842 Princeton Avenue Shakopee, MN 55379	Computer and Monitor (In lieu of severance pay)	02/12/2021	\$239.00
	Relationship to debtor Employee			

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company** Case number (if known)

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.6	Araceli Owens 6928 Estrella Avenue Twentynine Palms, CA 92277	Computer and Monitor (In lieu of severance pay)	02/26/2021	\$239.00
	Relationship to debtor Employee			
13.7	Jason Reed 7443 Oxford Avenue Hesperia, CA 92345	Computer and Monitor (In lieu of severance pay)	02/26/2021	\$239.00
	Relationship to debtor Employee			
13.8	Jesica Carrillo 22726 Via Castilla Lake Forest, CA 92630	Computer and Monitor (In lieu of severance pay)	12/14/2020	\$239.00
	Relationship to debtor Employee			
13.9	Chris Rotondo 2305 York Avenue N. Minneapolis, MN 55422	Computer and Monitor (In lieu of severance pay)	12/14/2021	\$239.00
	Relationship to debtor Employee			
13.1 0.	Breanne Rotondo 2305 York Avenue N Minneapolis, MN 55422	Computer and Monitor (In lieu of severance pay)	12/14/2020	\$239.00
	Relationship to debtor Employee			
13.1 1.	Mitchell Anderson 7424 Oxford Avenue Hesperia, CA 92345	Computer and Monitor (In lieu of severance pay)	12/14/2020	\$239.00
	Relationship to debtor Employee			
13.1 2.	Sara Gowanni 139 Sancastle Aliso Viejo, CA 92656	Computer and Monitor (In lieu of severance pay)	12/14/2020	\$239.00
	Relationship to debtor Employee			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (if known)

Address

**Dates of occupancy
From-To**

14.1. **2741 Dow Avenue
Tustin, CA 92780**

04/15/2010 to 02/28/2021

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

**Nature of the business operation, including type of services
the debtor provides**

**If debtor provides meals
and housing, number of
patients in debtor's care**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Guideline 401K Plan

Employer identification number of the plan

EIN: **65-1207840**

Has the plan been terminated?

- ☒ No
☐ Yes

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

ADP 401K Plan

Employer identification number of the plan

EIN: **65-1207840**

Has the plan been terminated?

- ☐ No
☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (if known)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Banc of California 3 MacArthur Place Santa Ana, CA 92707	XXXX-1920	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	12/11/2020	\$9,700.00
18.2.	Banc of California 3 MacArthur Place Santa Ana, CA 92707	XXXX-1988	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	12-11-2020	\$365,320.48

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Extra Space Storage 2965 Warner Avenue Irvine, CA 92606	Lisa Bertaina; Patrick Suh; Priscilla Greasby; and Alex Gonzalez	All of debtor's fixtures and inventory listed on Schedule A/B.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (if known)

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Tim G. Austgen, CPA, APc 888 Pospect Street, Suite 210 La Jolla, CA 92037	01/31/2020 & 02/19/2020
26a.2. Lanco Books Tania Lancaster -- Bookkeeper 888 Prospect St., STE 210 La Jolla, CA 92037	11/30/20; 7/31/20; 1/31/ 20/12/31/19; 10/31/19/ 6/30/19; and 1/15/19

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (if known)

Name and address		Date of service From-To
26b.1.	Tim G. Austgen, CPA, APc 888 Prospect Street, Suite 210 La Jolla, CA 92037	01/31/2020 & 02/19/2020
Name and address		Date of service From-To
26b.2.	LancoBooks Tania Lancaster (Bookkeeper) 888 Prospect Street, Suite 210 La Jolla, CA 92037	11/30/20;7/31/20;1/31 /20/12/31/19; 10/31/19/ 6/30/19; and 1/15/19

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Lisa Bertaina 2418 Nolita Irvine, CA 92612	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	Transwestern Wilson Dow Avenue, LLC P.O. Box 6234 Hicksville, NY 11802-6234

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Lisa Bertaina	2418 Nolita Irvine, CA 92612	President (sole member)	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Expo Marketing Group, LLC, a Delaware limited liability company**

Case number (if known)

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Lisa Bertaina 2418 Nolita Irvine, CA 92612	\$40,000.00	07-22-2020	Owner Draw
	Relationship to debtor President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 16, 2021**

/s/ Lisa Bertaina

Signature of individual signing on behalf of the debtor

Lisa Bertaina

Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re **Expo Marketing Group, LLC, a Delaware limited liability company**
Debtor(s)

Case No. _____
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ **58,262.00**

The undersigned shall bill against the retainer at an hourly rate of _____ \$ **495.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ **1,738.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re **Expo Marketing Group, LLC, a Delaware limited
liability company**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 16, 2021

Date

/s/ Marc C. Forsythe

Marc C. Forsythe 153854

Signature of Attorney

GOE FORSYTHE & HODGES LLP

18101 Von Karman Avenue

Suite 1200

Irvine, CA 92612-7127

(949) 798-2460 Fax: (949) 955-9437

mforseythe@goeforlaw.com

Name of law firm

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Marc C. Forsythe 153854 18101 Von Karman Avenue Suite 1200 Irvine, CA 92612-7127 (949) 798-2460 Fax: (949) 955-9437 California State Bar Number: 153854 CA mforsythe@goeforlaw.com</p>		<p>FOR COURT USE ONLY</p>	
<p><input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor</p>			
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>			
<p>In re: Expo Marketing Group, LLC, a Delaware limited liability company</p>		<p>CASE NO.: CHAPTER: 11</p>	
<p>Debtor(s).</p>		<p>VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]</p>	

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 12 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: March 16, 2021

/s/ Lisa Bertaina

Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: _____

Signature of Attorney for Debtor (if applicable)

Expo Marketing Group, LLC, a Delaware limited liability c
2418 Nolita
Irvine, CA 92612

Marc C. Forsythe
GOE FORSYTHE & HODGES LLP
18101 Von Karman Avenue
Suite 1200
Irvine, CA 92612-7127

1 Password
317 Adelaide Street West
Toronto CN M5V1P9

3DS Max AutoDesk
111 McInnis Parkway
San Rafael, CA 94903

A & J Crates
2103 S. Standard Avenue
Santa Ana, CA 92707

Adobe
640 Holdrege Avenue
Los Angeles, CA 90016

Alpha & Omega Semiconductor Ltd
475 Oakmead Parkway
Sunnyvale, CA 94085

American Express
P.O. Box 981535
El Paso, TX 79998-1535

American Express
c/o CT Corporation System
818 West Seventh Street, Suite 930
Los Angeles, CA 90017

Audio Technologies
10557 Metric Drive
Dallas, TX 75243

Becky Hazle-Jones
5265 South Rio Grande Street
Littleton, CO 80120

Better Choice Brands
164 Douglas Road East
Oldsmar, FL 34677

Beyond the Nth Degree Inc.
dba Nth Degree, Inc.
c/o C T Corporation System
818 West Seventh Street, Suite 930
Los Angeles, CA 90017

BlueVine, Pocessor and Servicer
for Celtic Bank
401 Warren Street
Redwood City, CA 94063

Brumark
3655 Atlanta Indutrial Drive
Building 100
Atlanta, GA 30331

Celtic Bank
Wade Newman, President
268 State St., STE#300
Salt Lake City, UT 84111

Central Desktop (IMeet)
87 N. Raymond Avenue
Suite 528
Pasadena, CA 91103

Chase
Cardmember Services
P.O. Box 6294
Carol Stream, IL 60197-6294

Chase
P.O. Box 15298
Wilmington, DE 19850-5298

Cinnafilm, Inc.
600 Central Avenue Southeast
Albuquerque, NM 87102

Coffeeland
2121 South Business Parkway
Ontario, CA 91761

Contextlogic, Inc. (Wish)
1 Sansome Street, FL 40
San Francisco, CA 94104-4448

Cox Internet Services
2712 Towne Center Dr.
Foothill Ranch, CA 92610

CT Corporation System
600 N. 2nd Street, STE 401
Harrisburg, PA 17101

Cytek Biosciences, Inc.
46107 Landing Parkway
Fremont, CA 94538

De Lae Landen Financial Services
1111 Old Eagle School Road
Wayne, PA 19087

DE LAGE LANDEN FINANCIAL SERVICES,
1111 Old Eagle School Rd
Wayne, PA 19087-1453

EMG Inc.
c/o Lisa Bertaina
2418 Nolita
Tustin, CA 92780

Employment Development Department
Bankruptcy Group MIC 92E
P.O. Box 826880
Sacramento, CA 94280-0001

Etumos
1425 Broadway #563
Seattle, WA 98122

EVERBANK COMMERCIAL FINANCE, INC.
10 Waterview Blvd Fl 2ND
Parsippany, NJ 07054-1286

Exhibit Force
10550 South Sam Houston Pkwy W
Houston, TX 77071

Faggen Enterprises LLC
c/o Thomas Bacon, agent for service
1601 N. Sepulveda Blvd., #349
Manhattan Beach, CA 90266

Five Incorporated
1055 South 1100 West
Lehi, UT 84043

Flooring Exhibits
P.O. Box 400084
Las Vegas, NV 89140

Franchise Tax Board
Bankruptcy Setion, MS: A-340
P.O. Box 2952
Sacramento, CA 95812-2952

Globalux Lighting
2037 S. Vineyard Avenue
Ontario, CA 91761

Hitachi Automotive Systems Americas
10833 Valley View St., Suite 400
Cypress, CA 90630

Hitachi Automotive Systems Americas
6200 Gateway Drive
Cypress, CA 90630

Hubspot
1 Harbour Pl, Suite 175
Portsmouth, NH 03801

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

iTradeNetwork
707 W. Tower Avenue
Oakland, CA 94607

ITS Phone Service
4100 Guardian Street
Suite 110
Simi Valley, CA 93063

Jennifer Wagoner
3237 Satelliet Blvd, Suite 600
Duluth, GA 30096

Letters etc.
17845 Sky Park Circle
Irvine, CA 92614

Lisa Bertaina
2418 Nolita
Irvine, CA 92612

Luminance & Hallmark Lighting
1945 S. Tubeway Avenue
Los Angeles, CA 90040

Marianna Mikhalevick, Attorney
Michael & Associates, PC
555 S. Charles Dr., Suite 204
Thousand Oaks, CA 91360

Megan Allen
1300 NE Alpha Dr.
McMinnville, OR 97128

Microsoft 365
One Microsoft Way
Redmond, WA 98052-6399

Mieles Campos Azules SA DE CV
Carretera a Santa Rosa KM 3
Amatitan, Jalisco 45380, MX

Nth Degree
P.O. Box 306157
Nashville, TN 37230-6157

Nth Degree Inc.
14711 Bentley Circle, Suite A
Tustin, CA 92780

OC Orthodontics
1300 NE Alpha Dr.
CA 91728

Openpath
600 Corporate Point
Suite 400
Culver City, CA 90230

Pacific Coast Producers
631 N. Cluff Avenue
Lodi, CA 95241

Pasternack Enterprises Inc.
17802 Fitch
Irvine, CA 92614

Piedmont Plastics
P.O. Box 845649
Los Angeles, CA 90084-5649

Puzhen Life
745 Fifth Avenue
Suite 528
New York, NY 10151

QBO (Intuit)
2800 E. Commerce Center PL
Tucson, AZ 85704-4559

Richard L. Seide, APC
901 Dove Street
Suite 120
Newport Beach, CA 92660

ScaleMatrix
5775 Kearny Villa Rd.
San Diego, CA 92123

Scott W. Wellman, Attorney at Law
Wellman & Warren LLP
24411 Ridge Route, Suite 200
Laguna Hills, CA 92653

Seed Marketing
651 Via Cristina
Newbury Park, CA 91320

Select Equipment Sales
6911 8th Street
Buena Park, CA 90620

Singapore Math, Inc.
19535 SW 129th Avenue
Tualatin, OR 97062

Southern California Leasing, Inc.
180 E. Main Street, Suite 204
Tustin, CA 92780

State Board of Equalization
Account Information Group, MIC: 29
P.O. Box 942879
Sacramento, CA 94279-0029

Step 1 Dezigns, Inc.
630 Terminal Way
Costa Mesa, CA 92627

StoreLocal
4920 Campus Drive
Newport Beach, CA 92660

Sunfolding
3101 20th Street
San Francisco, CA 94110

Susquehanna Commercial Finance, Inc
2 Country View Road, Suite 300
Malvern, PA 19355

TL Event Services LLC
2831 S. Rose Parkway
Suite 200
Henderson, NV 89052

Transit Air Cargo
2204 E. Fourth Street
Santa Ana, CA 92705

Transwestern
Wilson Dow Avenue, LLC
P.O. Box 6234
Hicksville, NY 11802-6234

TRITON PACIFIC CAPITAL PARTNERS
Thomas Bacon, its Agent for Service
1601 N. Sepulvda Blvd., #349
Manhattan Beach, CA 90266

Triton, c/o Michael Carroll
TFA Associates LLC
10800 Midlothian Turnpike, Ste. 128
Richmond, VA 23235

True Spot
6010 W. Spring Creek Pkwy
Plano, TX 75024

U.S. Small Business Administration
Office of Disaster Assistance
14925 Kingsport Road
Fort Worth, TX 76155

U.S. Small Business Administration
Office of General Counsel
312 North Spring Street, 5th Floor
Los Angeles, CA 90012

United Pacific Industries Inc.
3788 Conant Street
Long Beach, CA 90808

VARTA Microbattery
555 Theodore Fremd Avenue
Suite C304
Rye, NY 10580

Vital Smarts
282 West River Bend Lane
Provo, UT 84604

Wade Newman, President
CelticBank
268 South State Street, Suite 300
Salt Lake City, UT 84111

Water Science Technologies
1701 Vanderbilt Rd.
Birmingham, AL 35234

Wells Fargo Equipment Finance
P.O. Box 1433
Des Moines, IA 50306

Western Equipment Finance, Inc.
P.O. Box 640
Devils Lake, ND 58301-0640

Wildow Avenue LLC
RREEF
535 Anton, Suite 200
Costa Mesa, CA 92626

Wilson Dow Avenue, LLC
c/o C T Corporation System
818 West Seventh Street, Suite 930
Los Angeles, CA 90017

Younger Optics USA
2925 California Street
Torrance, CA 90503

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Marc C. Forsythe 153854 18101 Von Karman Avenue Suite 1200 Irvine, CA 92612-7127 (949) 798-2460 Fax: (949) 955-9437 California State Bar Number: 153854 CA mforsythe@goeforlaw.com	FOR COURT USE ONLY
<input checked="" type="checkbox"/> <i>Attorney for:</i>	
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
In re: Expo Marketing Group, LLC, a Delaware limited liability company <div style="text-align: right;">Debtor(s),</div> <div style="text-align: right;">Plaintiff(s),</div> <div style="text-align: right;">Defendant(s).</div>	CASE NO.: ADVERSARY NO.: CHAPTER: 11 <div style="text-align: center;">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</div> <div style="text-align: right;">[No hearing]</div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Lisa Bertaina**, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

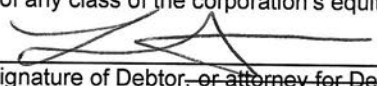
[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date

3/16/21

By:


Signature of Debtor, or attorney for Debtor

Name: Lisa Bertaina, President

Printed name of Debtor, or attorney for Debtor